

The National Challenge

- In April 2019, the Welsh Government declared a climate emergency.
- Pembrokeshire County Council declared a climate emergency in May 2019 and has The Big Green Plan in place to steer the Council towards becoming a net zero-carbon local authority by 2030.
- Increasing the generation of clean, renewable electricity will contribute to the Welsh Government's net zero target of 70% of the nation's energy being supplied by renewable sources by 2030.
- To meet these targets, low carbon energy will need to be introduced across all industries, including transport, power, heat, agriculture and industrial sectors.

That's where we come in!



About Statkraft

- A Norwegian state-owned utility company, we are Europe's largest renewable energy producer, with 4,800 employees in 19 countries.
- Operating in the UK since 2006, our skilled team recently secured a new base in Cardiff to progress Welsh operations.
- Our UK portfolio includes four onshore wind farms and one hydropower plant, with a further 700MW of projects in development.



Statkraft in the UK

OUR TRACK RECORD: Facts & Figures

5 Operational assets (wind & hydro)

3 Number of Greener Grid Parks Present in the UK since

2006



100+

Solar farms operated and maintained by Statkraft



8,500

EV charging units operated by subsidiary, Mer

£2 MILLION

Generated in community funding

12.5 TWh

Annual total generation managed through Power Purchase Agreements (Market Leader) **Y**

Number of employees working

280

in the UK -

9 2,000+ MW

Generated from projects installed and in construction

2,500 MW In development

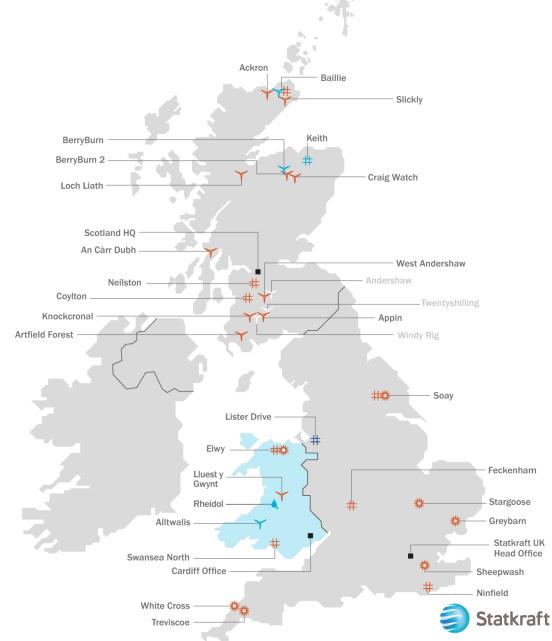


178 1

Of consented onshore wind

Operational
 Operational (sold)
 Construction
 Development
 Offices
 ✓ Wind
 # Greener Grid Park™
 ♣ Hydro

 Solar



Energy Isles

Statkraft in the community

- With all our projects, we are committed to working with the local community to ensure we bring value over the projects' lifetime.
- A community benefit fund is established in each of our project locations.
- We actively explore all options with local communities, including community and shared ownership and local investment.

10

Community Benefit Funds established

£2 million

generated from UK projects to local causes and innovative schemes

Project summary



Hydrogen electrolyser



Hydrogen storage



Three wind turbines up to of 150m (to blade tip)

H 100%

Clean, carbon-free hydrogen



Ground mounted solar arrays

£ £73k

Per year based on installed MW for a Community Fund*

Based on £5k per MW from wind, using the lowest rated turbines (4.2MW) and £10k a year from solar. As the site will generate more than 10MW it is a Development of National Significance (DNS) and an application with be submitted to Planning and Environment Decisions Wales (PEDW) – so it will be considered by an inspector and determined by Welsh Ministers.

What is hydrogen?

- Most abundant element in the universe
- Production since the 18th Century
- Hydrogen Fuel Cell invented by William Grove, of Swansea, in 1842
- Formed part of the UK gas network prior to the 1960s in the form of 'Town Gas'
- 70 million tonnes produced globally each year
- UK has been producing and distributing hydrogen for over a century





What is green hydrogen?

Clean

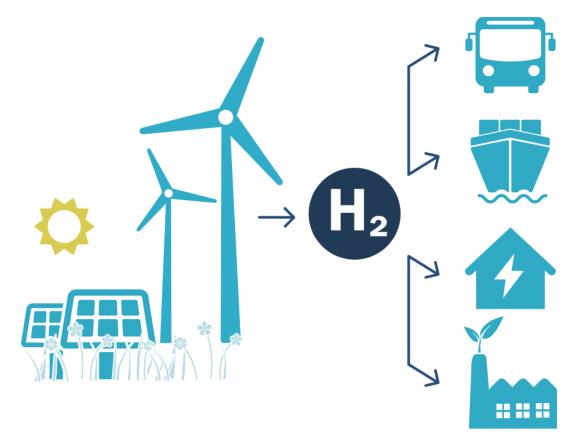
Produced using electrolysis and from renewable energy sources, making it completely clean and carbon free.

Versatile

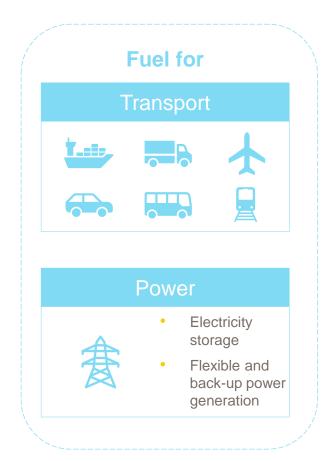
Hydrogen can be utilised across the energy system as a fuel, to generate electricity, to heat, and as a raw material in industrial processes.

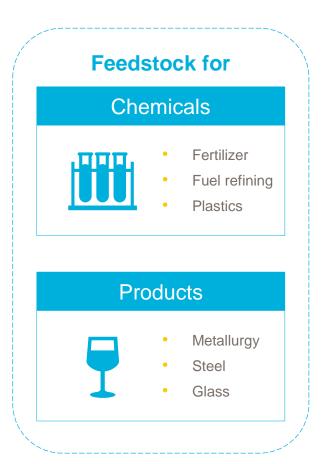
Storable

Doesn't require grid access and can be stored in large quantities over long periods of time.



Green Hydrogen: Use Cases

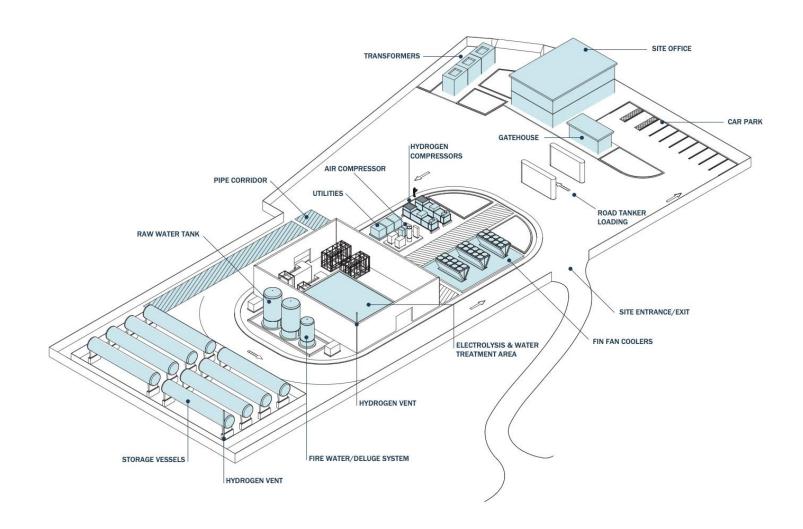








Component parts of a hydrogen facility





Safety

- Hydrogen has been used in industrial, research and commercial settings for decades.
- UK has excellent industrial knowledge and record in the safe distribution of combustion gases.
- Electrolysers are fitted with detection units and will automatically shut down and purge if leakage occurs. Hazards can be minimised in design and operation.
- Broad range of regulations to ensure that production, transport and storage are conducted safely.
- The UK Health & Safety Laboratory has been involved in research into hydrogen safety for over a decade, studying how it can be used safely: as a transport fuel; in small scale stationary applications; in gas turbines; and in pipeline distribution.
- All equipment and processes will meet or exceed Health & Safety
 Executive and UK Government requirements and will include safety
 through design to eliminate or minimise risk at early as possible.

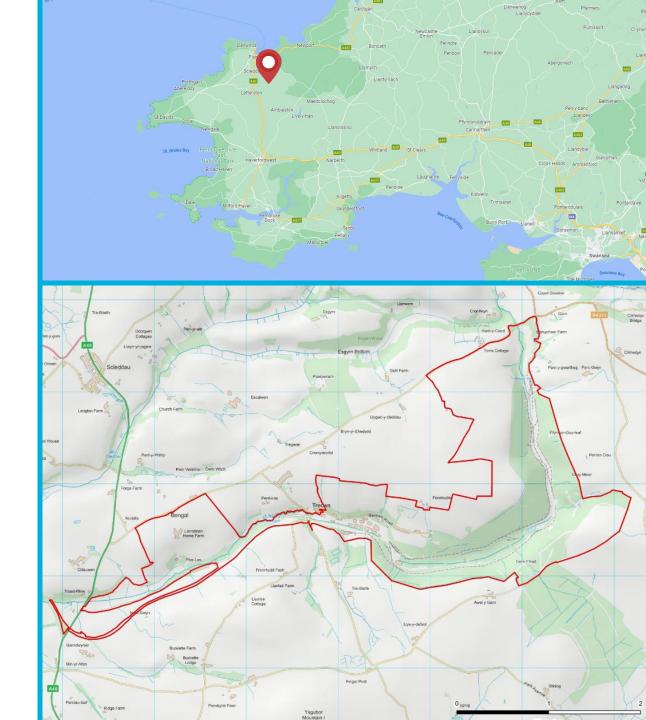




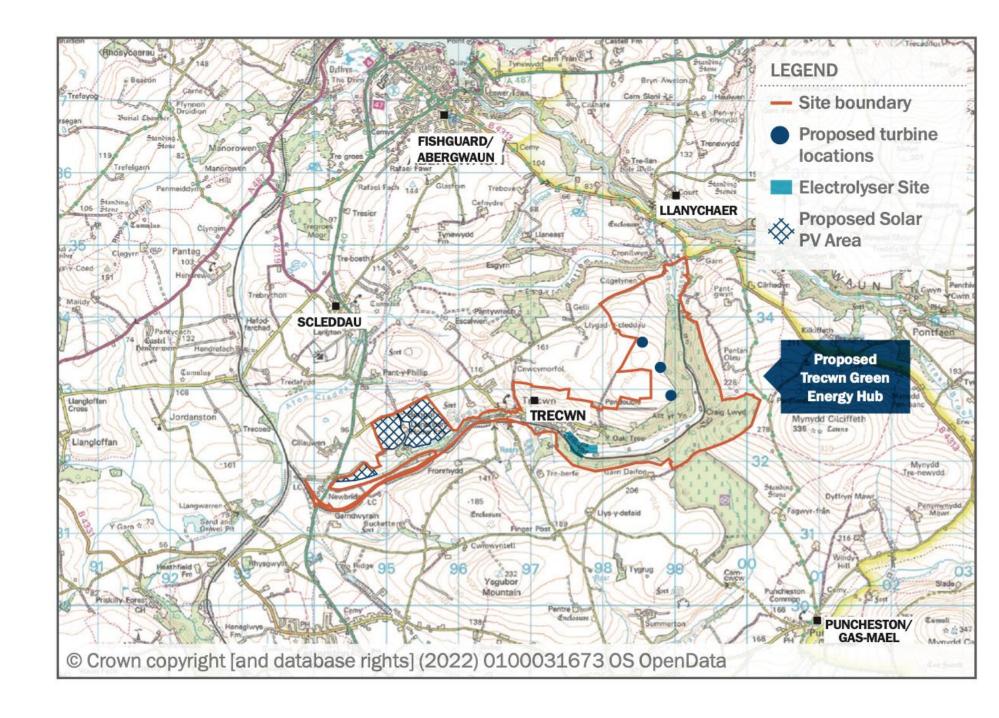
The site

An excellent site to contribute to Wales's ambitions of reaching 70% renewable energy production by 2030.

- The site is witihin a strategic employment site located in Trecwn, Pembrokeshire and sits within the ward of Bro Gwaun.
- The land was previously used as a RNAD facility to store ammunition, which was closed and sold in 1992.
- In addition to the ex-MOD land, we are working with some adjacent landowners on the project.



Indicative location plan



Why this site?

- Clusters: Ideally located in close proximity to Haven Waterway Enterprise Zone, near the largest energy port in the UK.
- Transport access: Pre-existing railway access direct to the site.
- Regeneration: Brownfield site in need of regeneration bring more business to the area.
- **Demand**: Local demand for hydrogen recent R&D/investment in the use of hydrogen for transport and heating buildings.
- Targets: Will contribute to Wales and Pembrokeshire County Council's decarbonisation targets.
- Storage: Separate research project to investigate the use of preexisting storage bunkers to store hydrogen safely.





Environmental considerations



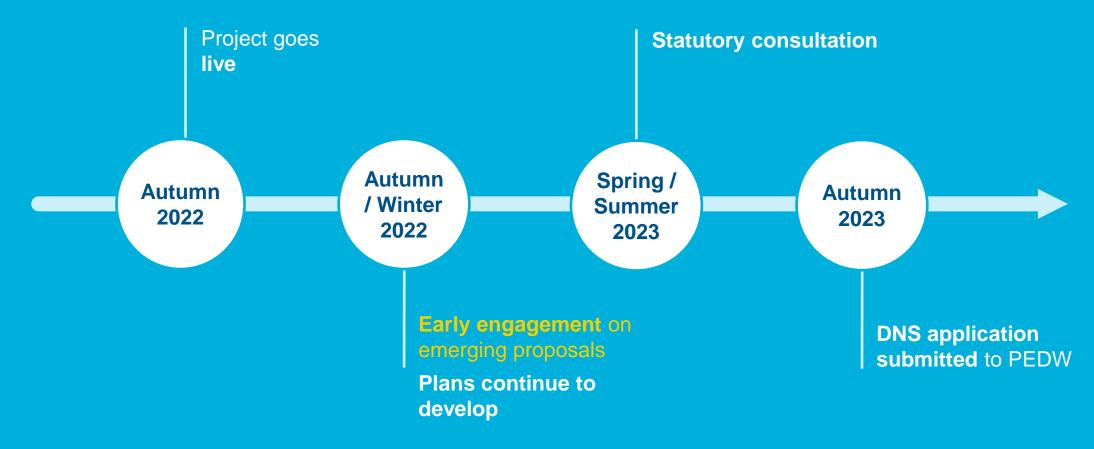
Key areas:
Noise
Ecology
Shadow flicker
Visual impact
Flooding



During 2022/23 we will undertake further surveys and assessments on a range of environmental considerations – including ecology, noise and visual impact.



Indicative project timeline



Construction would take around 15 months, so the site could be generating green hydrogen by 2026





